## Force Analysis

Kinetic analysis has to be performed to design the shape and thickness of the links, the joints and to determine the required input torque/force and the resulting output torque/force.

## Force analysis of a 4-Bar

## Known:

- The length of all links; $r_{1}, r_{2}, r_{3}$, and $r_{4}$

- Input information; $\theta_{2}, \omega_{2}, \alpha_{2}$, and $T_{2}$ (torque)
- The results of position, velocity, and acceleration analysis;

$$
\theta_{3}, \theta_{4}, \omega_{3}, \omega_{4}, \text { and } \alpha_{3}, \alpha_{4}
$$

- All external loads acting on the links

Unknown:

- Forces acting on all joints; $\mathrm{F}_{\mathrm{O}_{2}}, \mathrm{~F}_{\mathrm{A}}, \mathrm{F}_{\mathrm{B}}$, and $\mathrm{F}_{\mathrm{O}_{4}}$
- Inertia forces acting on all links; $F_{12}, F_{13}, F_{14}$,
- Inertia torques acting on all links; $\mathrm{T}_{\mathrm{I} 2}, \mathrm{~T}_{\mathrm{I} 3}, \mathrm{~T}_{\mathrm{I} 4}$,
- The input torque (or force) needed to obtain the required output torque (or force)


## Force Analysis - Static Equilibrium

Static equilibrium - 2D case

$$
\sum F_{x}=0, \quad \sum F_{y}=0, \quad \sum M=0
$$

Two force members - only two forces acting, one at each joint.

A rigid link acted on by two forces is in static equilibrium only if the two forces are collinear and have the same magnitude in opposite direction


## Force Analysis - Static Equilibrium

Three force members - only three forces act on a link. Either three joint forces, or two joint forces and an external or inertia or gravitational force.


The link is in static equilibrium only if the force-vectors add up to zero and they pass through the same point (summation of moment about that point is zero).


## Force Analysis - Graphical Method



Free-Body Diagram of link 4
AB is a two force member, $\mathrm{F}_{34}$ (force of link3 on link 4) has to be collinear to link 3.

$$
\begin{aligned}
& \mathrm{O}_{2} \mathrm{~A}=3, \mathrm{AB}=\mathrm{O}_{4} \mathrm{~B}=6, \mathrm{O}_{4} \mathrm{C}=4.5, \\
& \mathrm{O}_{2} \mathrm{O}_{4}=2.4
\end{aligned}
$$

Find the input torque, $\mathrm{T}_{2}$, to maintain static equilibrium at the position shown or what should be the input torque to exert 120 lb of force for the position shown. Use graphical method, construct force polygon.


## Force Analysis - Graphical Method

Force polygon


1 - Draw and scale force P
2 - Draw two lines parallel to $F_{14}$ and $F_{34}$ directions from the two ends of vector $P$

3 - Locate the intersection, complete the polygon and scale the force $F_{34}$


## Force Analysis - Graphical Method

Free-Body Diagram of link 3


Free-Body Diagram of link 2
Draw and scale link 2, $\mathrm{O}_{2} \mathrm{~A}=3$
Scale the perpendicular distance from $\mathrm{O}_{2}$ to the force $\mathrm{F}_{32}$


$$
\mathrm{T}_{2}=\left(\mathrm{F}_{32}\right)(\mathrm{d})=113.52 \times 2.428=275.6 \mathrm{in}-\mathrm{lb} \quad(\mathrm{ccw})
$$

## Force Analysis - Graphical Method Principle of Superposition

In linear systems the output (response) is directly proportional to the input, linear relationship between the output and the input exist.

Principle of superposition can be used to solve problems involving linear systems by considering each of the inputs to the system separately. And then, combine the individual results to obtain the total response of the system.


## Dynamic Force Analysis

Inertia forces and D'Alembert's Principle


An unbalanced set of forces acting on a rigid body


The translation and rotation caused by the unbalanced forces Resultant force $\mathbf{R}=\Sigma \mathbf{F}$

$$
R=\text { (mass) (linear acceleration of the center of gravity), } R=(m) a_{G}
$$

$$
\mathrm{M}_{\mathrm{G}}=(\text { area moment of inertia) } \text { (angular acceleration })=\mathrm{I}_{\mathrm{G}} \mathrm{\alpha}=(\mathrm{R})(h)
$$

## Dynamic Force Analysis

D'Alembert's Principle

$$
\begin{aligned}
& R-(m) a_{G}=0, \text { inertia force }=F_{I}=-m a_{G} \\
& M_{G}-I_{G} \alpha=0, \text { inertia torque }=T_{I}=-I_{G} \alpha=-R h=F_{1} h
\end{aligned}
$$



The inertia force has magnitude of $m a_{G}$ and it acts in the opposite direction of linear acceleration. It stops motion.

The inertia torque has a magnitude of $\left(F_{\boldsymbol{f}}\right)(\boldsymbol{h})$ and it acts in the opposite direction of angular acceleration.

## Inertia Force and Torque - Example

Input info: $\theta_{2}=144^{\circ}, \omega_{2}=12 \mathrm{rad} / \mathrm{sec}(\mathrm{ccw}), \alpha_{2}=60 \mathrm{rad} / \mathrm{sec}^{2}(\mathrm{ccw})$
Geometry: $\mathrm{I}_{2}=.04 \mathrm{lb}-\mathrm{ft}-\mathrm{sec}^{2}, \mathrm{~W}_{2}=6 \mathrm{lb}$.

$$
\mathrm{O}_{2} \mathrm{~A}=12 \text { in. }, \mathrm{O}_{2} \mathrm{~g}_{2}=6.6 \mathrm{in} .
$$

Determine the inertia force and the inertia torque of link 2, magnitude and direction. Show the force and the torque on the link.

First calculate the linear acceleration of
 the center of gravity of link $2, \mathrm{a}_{\mathrm{g}_{2}}$

Position of $g_{2}, \quad \bar{r}_{g_{2}}=r_{g_{2}} e^{i \theta_{2}}$
Velocity of $g_{2}, \quad \overline{\mathrm{~V}}_{\theta_{2} g_{2}}=r_{g_{2}} \omega_{2} i \mathrm{e}^{i}$
Acceleration of $\mathrm{g}_{2}, \quad \overline{\mathrm{a}}_{\mathrm{g}_{2}}=\mathrm{r}_{\mathrm{g}_{2}} \alpha_{2} i \mathrm{e}^{i \theta_{2}}-\mathrm{r}_{\mathrm{g}_{2}}\left(\omega_{2}\right)^{2} \mathrm{e}^{i \theta_{2}}$

## Inertia Force and Torque - Example

$$
\begin{aligned}
& \overline{\mathrm{a}}_{\mathrm{g}_{2}}=\mathrm{r}_{\mathrm{g}_{2}} \mathrm{e}^{i \theta_{2}\left[\mathrm{a}_{2} i-\left(\omega_{2}\right)^{2}\right]} \\
& {\overline{\mathrm{a}_{\mathrm{g}_{2}}}=6.6 \mathrm{e}^{i(144)}\left[60 i-(12)^{2}\right]}_{\overline{\mathrm{a}}_{\mathrm{g}_{2}}}=6.6[\cos (144)+i \sin (144)](60 i-144) \\
& \overline{\mathrm{a}}_{\mathrm{g}_{2}}=536.1-879 i \quad \mathrm{a}_{\mathrm{g}_{2}}=\sqrt{(536.1)^{2}+(879)^{2}}=1029.6 \mathrm{in} / \mathrm{sec}^{2} \\
& \beta_{2}=\tan ^{-1}(-879 / 536.1)=-58.62
\end{aligned}
$$

Inertia force of link $2=\mathrm{F}_{\mathrm{I} 2}=\mathrm{m}_{2} \mathrm{a}_{\mathrm{g}_{2}}$

$$
\begin{aligned}
& \mathrm{F}_{\mathrm{I} 2}=(6 / 386)(1029.6)=16 \mathrm{lb} \\
& h_{2}=\frac{\mathrm{I}_{2} \alpha_{2}}{\mathrm{~F}_{\mathrm{I} 2}}=\frac{.04 \times 12 \times 60}{16}=1.8 \text { " } \\
& \mathrm{T}_{\mathrm{I} 2}=\mathrm{F}_{\mathrm{I} 2} \times h_{2}=16 \times 1.8=28.8 \mathrm{in}-\mathrm{lb}
\end{aligned}
$$



## Inertia Force and Torque - Example

The inertia force is in the opposite direction of the acceleration of the center of gravity


Inertia force an torque acting on link 2


## Force Analysis - Analytical, Matrix Method

Four bar mechanism


Link 2
Inertia force

$$
\mathrm{F}_{\mathrm{I} 2}=\mathrm{m}_{2} \mathrm{a}_{\mathrm{g}_{2}}
$$

Torque arm

$$
\mathrm{h}_{2}=\left(\mathrm{I}_{2} \mathrm{a}_{2}\right) / \mathrm{F}_{\mathrm{I} 2}
$$

Inertia torque

$$
\mathrm{T}_{\mathrm{I} 2}=\mathrm{F}_{\mathrm{I} 2} \mathrm{~h}_{2}
$$

cw

Link 3

$$
\begin{aligned}
\mathrm{F}_{\mathrm{I} 3} & =\mathrm{m}_{3} \mathrm{a}_{\mathrm{g}_{3}} \\
\mathrm{~h}_{3} & =\left(\mathrm{I}_{3} \mathrm{a}_{3}\right) / \mathrm{F}_{\mathrm{I} 3}
\end{aligned}
$$

$$
\mathrm{T}_{\mathrm{I} 3}=\mathrm{F}_{\mathrm{I} 3} \mathrm{~h}_{3}
$$ cW

Link 4
$\mathrm{T}_{\mathrm{I} 4}=\mathrm{F}_{\mathrm{I} 4} \mathrm{~h}_{4}$

$$
\begin{aligned}
\mathrm{F}_{\mathrm{I} 4} & =\mathrm{m}_{4} \mathrm{a}_{\mathrm{g}_{4}} \\
\mathrm{~h}_{4} & =\left(\mathrm{I}_{4} \mathrm{a}_{4}\right) / \mathrm{F}_{\mathrm{I} 4}
\end{aligned}
$$ ccw

## Force Analysis - Analytical, Matrix Method

Show all inertia forces and torques on the four bar mechanism


Show all external and gravitational forces, location and magnitude of force P is given.

Force Analysis - Analytical, Matrix Method
Free body diagram of link 2. Assume the direction of forces at joints A and $\mathrm{O}_{2}$


$$
\mathrm{O}_{2} \mathrm{~A}=\mathrm{r}_{2}, \quad \mathrm{O}_{2} \mathrm{~g}_{2}=\mathrm{r}_{\mathrm{g}_{2}}
$$

$$
\begin{align*}
& \sum F_{x}=0 \\
& A_{x}+O_{2 x}+\left(F_{12}\right)_{x}=0 \tag{1}
\end{align*}
$$

$$
\sum F_{y}=0
$$

$$
\begin{equation*}
\mathrm{A}_{y}+\mathrm{O}_{2 y}+\left(\mathrm{F}_{12}\right)_{y}-\mathrm{W}_{2}=0 \tag{2}
\end{equation*}
$$

$$
\sum M_{g}=0
$$

$$
-A_{x}\left(r_{2}-r_{g_{2}}\right) \sin \theta_{2}+A_{y}\left(r_{2}-r_{g_{2}}\right) \cos \theta_{2}
$$

$$
+\mathrm{O}_{2 \mathrm{x}}\left(\mathrm{r}_{\mathrm{g}_{2}}\right) \sin \theta_{2}-\mathrm{O}_{2 \mathrm{y}}\left(\mathrm{r}_{\mathrm{g}_{2}}\right) \cos \theta_{2}+\mathrm{T}_{2}-\mathrm{T}_{12}=0
$$

$$
\begin{equation*}
-\mathrm{A}_{\mathrm{x}} \mathrm{C}_{1}+\mathrm{A}_{\mathrm{y}} \mathrm{C}_{2}+\mathrm{O}_{2 \mathrm{x}} \mathrm{C}_{3}-\mathrm{O}_{2 \mathrm{y}} \mathrm{C}_{4}+\mathrm{T}_{2}-\mathrm{T}_{12}=0 \tag{3}
\end{equation*}
$$

## Force Analysis - Analytical, Matrix Method

Free body diagram of link 3. Direction of the force at A has to be opposite of the direction assumed on link 2. Assume the direction of the force at joint B.


$$
\mathrm{AB}=\mathrm{r}_{3}, \quad \mathrm{Ag}_{3}=\mathrm{r}_{\mathrm{g}_{3}}
$$

$$
\begin{align*}
& \sum M_{g}=0 \\
- & B_{x}\left(r_{3}-r_{g_{3}}\right) \sin \theta_{3}+B_{y}\left(r_{3}-r_{g_{3}}\right) \cos \theta_{3} \\
- & A_{x}\left(r_{g_{3}}\right) \sin \theta_{3}+A_{y}\left(r_{g_{3}}\right) \cos \theta_{3}-T_{I 3}=0 \tag{6}
\end{align*}
$$

## Force Analysis - Analytical, Matrix Method

Free body diagram of link 4. Direction of the force at B has to be opposite of the direction assumed on link 3. Assume the direction of the force at joint $\mathrm{O}_{4}$.

$$
\begin{align*}
& \sum F_{x}=0 \\
& +O_{4 x}-B_{x}-\left(F_{14}\right)_{x}+P=0 \\
& \sum F_{y}=0 \\
& -O_{4 y}-B_{y}+\left(F_{14}\right)_{y}-W_{4}=0  \tag{8}\\
& \sum M_{g}=0 \\
& B_{x}\left(r_{4}-r_{g_{4}}\right) \sin \theta_{4}+B_{y}\left(r_{4}-r_{g_{4}}\right) \cos \theta_{4} \\
& +O_{4 x}\left(r_{g_{4}}\right) \sin \theta_{4}-O_{4 y}\left(r_{g_{4}}\right) \cos \theta_{4}+T_{I 4}-p d=0
\end{align*}
$$



$$
\begin{align*}
& O_{4} B=r_{4}, \quad O_{4} g_{4}=r_{g_{4}}  \tag{9}\\
& d=\left(O_{4} C-r_{g_{4}}\right) \sin \theta_{4}
\end{align*}
$$

